

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
WESTERN**

IN RE:
HH3 TRUCKING, INC

Debtor(s)

CHAPTER 7 -- Liquidation

CASE NO. 05-73015 MB

HONORABLE MANUEL BARBOSA

TRUSTEE'S FINAL REPORT

To: THE HONORABLE MANUEL BARBOSA, BANKRUPTCY JUDGE
FOR THE UNITED STATES BANKRUPTCY COURT, NORTHERN DISTRICT OF
ILLINOIS,
WESTERN DIVISION

NOW COMES BERNARD J. NATALE, Trustee herein, and respectfully submits to the Court and to the United States Trustee his/her Final Report and Account in accordance with 11 U.S.C. §704(9).

1. The Petition commencing this case was filed on 06/15/05. The Trustee was appointed on 06/15/05. The Trustee's case bond is in the amount of \$0.00.
2. The Trustee certifies that he/she has concluded the administration of this estate and has performed the duties enumerated in Section 704 of the Bankruptcy Code. The nonexempt assets of the estate have either been converted to cash, disposed of under orders of this Court, or are sought to be abandoned by the Trustee; there is no other property belonging to the estate; there are no matters pending or undetermined; claims have been reviewed; and all claim objections have been resolved to the best of the Trustee's knowledge. The Trustee certifies that this estate is ready to be closed. The tasks performed by the Trustee are set forth on Exhibit A.
3. The disposition of estate property is set forth in Exhibit B. The scheduled value of property abandoned is 2,300.00. The property abandoned, or sought to be abandoned, along with the reasons for such abandonment, is described in Exhibit B.

4. A summary of the Trustee's Final Report as of 02/11/08 is as follows:

a. RECEIPTS (See Exhibit C)	\$ <u>49,153.05</u>
b. DISBURSEMENTS (See Exhibit C)	\$ <u>10,637.07</u>
c. NET CASH available for distribution	\$ <u>38,515.98</u>
d. TRUSTEE/PROFESSIONAL COSTS	
1. Trustee compensation requested (See Exhibit E)	\$ <u>5,665.31</u>
2. Trustee Expenses (See Exhibit E)	\$ <u>0.00</u>
3. Compensation requested by attorney or other professionals for trustee (See Exhibit F)	\$ <u>17,832.92</u>
e. Illinois Income Tax for Estate (See Exhibit G)	\$ <u></u>

5. The Bar Date for filing unsecured claims expired on 06/02/06. The DIP report was filed on N/A. The Bar Date for filing DIP claims expired on N/A.

6. All claims filed in this case with the Clerk of the Bankruptcy Court have been reviewed by the Trustee. The actual dollar amount of claims allowed and/or requested for this estate is as follows:

a. Allowed unpaid secured claims	\$ <u>0.00</u>
b. Chapter 7 Administrative and 28 U.S.C. §1930 claims	\$ <u>24,056.30</u>
c. Allowed Chapter 11 Administrative Claims	\$ <u>8,594.93</u>
d. Allowed priority claims	\$ <u>21,174.15</u>
e. Allowed unsecured claims	\$ <u>276,919.58</u>
f. Surplus return to debtor	\$ <u>0.00</u>

7. Trustee proposes that unsecured creditors receive a distribution of 0.00% of allowed claims.

8. Total fees and expenses previously awarded to Trustee's counsel, accountant or other professional was \$2,849.00. Trustee's attorneys, accountants, or other professionals fees and expenses requested but not yet allowed is \$9,179.99. The total of Chapter 7 professional fees and

expenses requested for final allowance is \$9,179.99.

9. A fee of \$6,600.00 was paid to Debtor's counsel for services rendered in connection with this case, and no basis appears to request an examination of those fees pursuant to 11 U.S.C. §329.

10. A fee of \$0.00 was paid to a bankruptcy petition preparer for services rendered in connection with this case, and no basis appears to request an examination of these fees pursuant to 11 U.S.C. §110(h)(3).

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct and requests the Court to provide for notice and a hearing pursuant to 11 U.S.C. §§330(a), 502(b) and 503(b). The Trustee further requests that the Court award final compensation and reimbursement of expenses and make final allowances of the administrative claims and expenses stated in this Report and for such other relief as the Court shall deem proper.

Dated: February 11, 2008

RESPECTFULLY SUBMITTED,

By: /s/ BERNARD J NATALE

BERNARD J. NATALE, Trustee
BERNARD J NATALE, LTD
6833 STALTER DRIVE
SUITE 201
ROCKFORD, IL 61108
Telephone # (815) 964-4700

TASKS PERFORMED BY TRUSTEE - HH3 TRUCKING, INC

The trustee conducted a first meeting of creditors. An initial report of trustee in an asset case was requested. Estate records were maintained. Throughout case administration annual reports have been prepared for the U S Trustee.

Strategies for liquidation of assets was discussed with an auctioneer.

Production of documents and information was sought from DIP counsel and corporate officer's personal counsel and reviewed as produced.

Tax returns were reviewed.

Claims were examined.

A final report was prepared. Upon approval of the report, distribution will be made to creditors. Thereafter, a final account will be prepared to close the case file.

Form 1

Individual Estate Property Record and Report

Asset Cases

Page: 1

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Trustee: (330370) BERNARD J. NATALE
Filed (f) or Converted (c): 12/28/05 (c)
\$341(a) Meeting Date: 02/23/06
Claims Bar Date: 06/02/06

Period Ending: 02/11/08

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=\$554(a) abandon. DA=\$554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	BLACKHAWK BANK CHECKING - DIP ACCT	1,900.00	1,900.00	2,293.00	FA
2	BANK ONE CHECKING	0.00	0.00	0.00	FA
3	COIN COLLECTION - 239 SILVER DOLLARS	900.00	900.00	2,579.00	FA
4	1980 MACK SEMI 4	4,200.00	4,200.00	3,900.00	FA
5	1986 FREIGHTLINER SEMI	3,600.00	3,600.00	4,050.00	FA
6	1989 KENWORTH T800	4,000.00	4,000.00	4,300.00	FA
7	1995KENWORTH T8005	5,000.00	5,000.00	8,500.00	FA
8	1996 KENWORTH T800 (DAMAGED)	2,500.00	0.00	4,400.00	FA
9	FLUHAUL TRAILER	3,700.00	3,700.00	1,800.00	FA
10	TWO TRAILERS	8,000.00	8,000.00	14,700.00	FA
11	COMPUTER, PRINTER, FAX, DESK AND CHAIR	500.00	500.00	0.00	FA
12	TOOLS, COMPRESSOR, JACKS, SPARE TIRE, BAT CHRGR	1,800.00	1,800.00	0.00	FA
13	TAX REFUND (u)	0.00	0.00	2,105.27	FA
Int	INTEREST (u)	Unknown	N/A	525.78	Unknown

14	Assets	Totals (Excluding unknown values)	\$36,100.00	\$33,600.00	\$49,153.05	\$0.00
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Form 1
Individual Estate Property Record and Report
Asset Cases

Page: 2

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Trustee: (330370) BERNARD J. NATALE

Filed (f) or Converted (c): 12/28/05 (c)

§341(a) Meeting Date: 02/23/06

Period Ending: 02/11/08

Claims Bar Date: 06/02/06

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

Major Activities Affecting Case Closing:

CLAIMS OBJECTIONS PENDING. AWAITING FINAL TAX RETURN FROM ACCOUNT TO CLOSE CASE.

TFR ORIGINALLY SENT ON NOVEMBER 27, 2007. AFTER REVIEW REVISED FINAL REPORT SENT ON 02/11/08.

Initial Projected Date Of Final Report (TFR): December 31, 2006

Current Projected Date Of Final Report (TFR): February 11, 2008 (Actual)

Form 2

Page: 1

Cash Receipts And Disbursements Record

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Taxpayer ID #: 36-3195590
Period Ending: 02/11/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****76-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/28/06	{1}	HH3 TRUCKING, INC.	BALANCE IN DEBTOR IN POSSESSION ACCOUNT	1129-000	2,293.00		2,293.00
03/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	1.69		2,294.69
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	1.94		2,296.63
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	2.01		2,298.64
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	1.95		2,300.59
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	2.01		2,302.60
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	2.02		2,304.62
09/26/06	{3}	MILLER AUCTION/MIKE MILLER	RECEIPTS FROM SALE OF 44 SILVER DOLLARS	1129-000	445.00		2,749.62
09/28/06	{3}	ROCKFORD COIN & STAMP	PROCEEDS FROM SALE OF SILVER COINS	1129-000	2,134.00		4,883.62
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	1.91		4,885.53
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	4.28		4,889.81
11/13/06		ACTION AUCTIONEERING	PROCEEDS FROM SALE OF VEHICLES		37,459.00		42,348.81
	{4}	ACTION AUCTIONEERING	AUCTION PROCEEDS 3,900.00	1129-000			42,348.81
	{5}	ACTION AUCTIONEERING	AUCTION PROCEEDS 4,050.00	1129-000			42,348.81
	{6}	AUCTION AUCTIONEERING	AUCTION PROCEEDS 4,300.00	1129-000			42,348.81
	{8}	ACTION AUCTIONEERING	AUCTION PROCEEDS 4,400.00	1129-000			42,348.81
	{7}	ACTION AUCTIONEERING	AUCTION PROCEEDS 8,500.00	1129-000			42,348.81
	{10}	ACTION AUCTIONEERING	AUCTION PROCEEDS - EAST TRAILER 7,800.00	1129-000			42,348.81
	{10}	ACTION AUCTIONEERING	AUCTION PROCEEDS - HILBILT TRAILER 6,900.00	1129-000			42,348.81
		ACTION AUCTIONEERING	6% COMMISSION FOR AUCTIONEER -2,391.00	3610-000			42,348.81

Subtotals : **\$42,348.81** **\$0.00**

{ } Asset reference(s)

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Form 2

Page: 2

Cash Receipts And Disbursements Record

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Taxpayer ID #: 36-3195590
Period Ending: 02/11/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****76-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	21.04		42,369.85
12/27/06		To Account #*****7666	PYMT OF ADMINISTRATIVE EXPENSES	9999-000		3,000.00	39,369.85
12/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.0300%	1270-000	34.40		39,404.25
01/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	35.47		39,439.72
02/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	28.73		39,468.45
03/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	30.80		39,499.25
04/19/07	{9}	ACTION AUCTIONEERING	SALE PROCEEDS - TRAILER	1129-000	1,800.00		41,299.25
04/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	32.37		41,331.62
05/09/07		To Account #*****7666	TRANSFER TO PAY ADMIN RENT CLAIM OF P CRANE	9999-000		2,000.00	39,331.62
05/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	32.14		39,363.76
06/29/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	29.70		39,393.46
07/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	32.80		39,426.26
08/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	31.80		39,458.06
09/26/07		To Account #*****7666	Transfer to pay income taxes for 2006	9999-000		5,000.00	34,458.06
09/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	28.35		34,486.41
10/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9500%	1270-000	29.61		34,516.02
11/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8200%	1270-000	95.01		34,611.03
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8200%	1270-000	24.09		34,635.12
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	21.66		34,656.78
02/11/08	{13}	UNITED STATES TREASURY		1224-000 !	2,105.27		36,762.05

Subtotals : **\$4,413.24** **\$10,000.00**

{ } Asset reference(s)

!-Not printed or not transmitted

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Cash Receipts And Disbursements Record

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Taxpayer ID #: 36-3195590
Period Ending: 02/11/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****76-65 - Money Market Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Money Market Account Balance
ACCOUNT TOTALS					46,762.05	10,000.00	\$36,762.05
Less: Bank Transfers					0.00	10,000.00	
Subtotal					46,762.05	0.00	
Less: Payments to Debtors						0.00	
NET Receipts / Disbursements					\$46,762.05	\$0.00	

Form 2

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Cash Receipts And Disbursements Record

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Taxpayer ID #: 36-3195590
Period Ending: 02/11/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****76-66 - Checking Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
12/27/06		From Account #*****7665	PYMT OF ADMINISTRATIVE EXPENSES	9999-000	3,000.00		3,000.00
12/27/06	101	MAGGIO TRUCK CENTER INC	PYMT OF INVOICES 123766 (\$2000) & 123768 (\$250)	2500-000		2,250.00	750.00
01/03/07	102	ILLINOIS SECRETARY OF STATE	DUPLICATE TITLE FOR DUMP TRAILER VIN 1592A877 Voided on 02/20/07	2990-003		65.00	685.00
02/20/07	102	ILLINOIS SECRETARY OF STATE	DUPLICATE TITLE FOR DUMP TRAILER VIN 1592A877 Voided: check issued on 01/03/07	2990-003		-65.00	750.00
05/09/07		From Account #*****7665	TRANSFER TO PAY ADMIN RENT CLAIM OF P CRANE	9999-000	2,000.00		2,750.00
05/09/07	103	PETER CRANE	PAYMENT OF ADMIN RENT CLAIM	2410-000		1,000.00	1,750.00
05/10/07	104	ACTION AUCTIONEERING	PYMT OF FEES PER ORDER ENTERED 05/09/07	3610-000		108.00	1,642.00
05/31/07	105	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 05/31/2007 FOR CASE #05-73015, BOND # 016018067 CHAPTER 7 BLANKET BOND WISCONSIN (MADISON)/ILLI Voided on 05/31/07	2300-003		34.45	1,607.55
05/31/07	105	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 05/31/2007 FOR CASE #05-73015, BOND # 016018067 CHAPTER 7 BLANKET BOND WISCONSIN (MADISON)/ILLI Voided: check issued on 05/31/07	2300-003		-34.45	1,642.00

Subtotals : **\$5,000.00** **\$3,358.00**

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Cash Receipts And Disbursements Record

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Taxpayer ID #: 36-3195590
Period Ending: 02/11/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***_*****76-66 - Checking Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
05/31/07	106	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 05/31/2007 FOR CASE #05-73015, BOND NO. 016018067	2300-000		35.07	1,606.93
09/26/07		From Account #*****7665	Transfer to pay income taxes for 2006	9999-000	5,000.00		6,606.93
09/26/07	107	U S TREASURY	Ref # 36-3195590 - 2006 Income Taxes for Bankruptcy Estate	2810-000		4,094.00	2,512.93
09/26/07	108	ILLINOIS DEPARTMENT OF REV ENUE	Ref # 36-3195590 2006 Income Taxes for Bankruptcy Estate	2820-000		409.00	2,103.93
10/23/07	109	DP Accounting	Ref # 06 - 07 INCOME TAXES Order Entered 10/22/07	3410-000		350.00	1,753.93

ACCOUNT TOTALS

Less: Bank Transfers

Subtotal

Less: Payments to Debtors

NET Receipts / Disbursements

10,000.00

10,000.00

0.00

0.00

0.00

\$0.00

8,246.07

0.00

8,246.07

0.00

\$8,246.07

\$1,753.93

Form 2

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Cash Receipts And Disbursements Record

Case Number: 05-73015 MB
Case Name: HH3 TRUCKING, INC

Taxpayer ID #: 36-3195590
Period Ending: 02/11/08

Trustee: BERNARD J. NATALE (330370)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****76-66 - Checking Account
Blanket Bond: \$1,500,000.00 (per case limit)
Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
MMA # ***-****76-65	46,762.05	0.00	36,762.05
Checking # ***-****76-66	0.00	8,246.07	1,753.93
	<u>\$46,762.05</u>	<u>\$8,246.07</u>	<u>\$38,515.98</u>

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
WESTERN**

IN RE:

HH3 TRUCKING, INC

CHAPTER 7 -- Liquidation

CASE NO. 05-73015 MB

Debtor(s)

HONORABLE MANUEL BARBOSA

DISTRIBUTION REPORT

I, BERNARD J. NATALE, Trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution:

SUMMARY OF DISTRIBUTION:

Secured Claims:	\$ <u>0.00</u>
Chapter 7 Administrative Expenses:	\$ <u>15,845.30</u>
Chapter 11 Administrative Expenses:	\$ <u>8,594.93</u>
Priority Claims (507(a)(2)-(a)(7)):	\$ <u>14,075.75</u>
Secured Tax Liens:	\$ <u>0.00</u>
Priority Tax Claims (507(a)(8)):	\$ <u>0.00</u>
Priority Claims (507(a)(9)):	\$ <u>0.00</u>
General Unsecured Claims:	\$ <u>0.00</u>
<u>TOTAL AMOUNT TO BE DISTRIBUTED:</u>	\$ <u>38,515.98</u>

The balance on hand shown above should be distributed in accordance with 11 U.S.C. §726 as follows:

a. \$15,845.30 for Chapter 7 administrative expenses allowed under §503(b) and fees under Chapter 123 of Title 28, not previously disbursed, including the Trustee compensation and reimbursement requests as follows:

EXHIBIT D

CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
19	Office of the U.S. Trustee	1,000.00	1,000.00
EXP	BERNARD J. NATALE, LTD.	108.74	108.74
ACCT	DP Accounting	350.00	0.00
ATTY	BERNARD J. NATALE, LTD.	9,071.25	9,071.25
AUCT	ACTION AUCTIONEERING	108.00	0.00
TRTE	BERNARD J. NATALE	5,665.31	5,665.31
2006F	U S TREASURY	4,094.00	0.00
2006S	ILLINOIS DEPARTMENT OF REV ENUE	409.00	0.00
CRANE	PETER CRANE	1,000.00	0.00
MAGGIO	MAGGIO TRUCK CENTER INC	2,250.00	0.00
TOTAL		\$	15,845.30

b. \$8,594.93 for Chapter 11 administrative expenses allowed under §503(b) as follows:

CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
20	George P. Hampilos	5,522.33	5,522.33
21	Peter DeBruyne	2,672.60	2,672.60
CRANE1	PETER CRANE	400.00	400.00
TOTAL		\$	8,594.93

c. \$14,075.75 for priority creditors, in the order specified in 11 U.S.C. §507(a)(2)-(9), itemized as follows:

1.	TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
	§507(a)(2) - Gap claims arising in involuntary cases and allowed pursuant to §502(f)	\$ 0.00	0.00%
CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
TOTAL		\$	0.00

2. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(3) - Wages, salaries or commissions limited to \$4,300.00 earned within 90 days of Petition:		\$ 12,763.44	100.00%
CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	INTERNAL REVENUE SERVICE	842.85	842.85
	INTERNAL REVENUE SERVICE	171.33	171.33
	INTERNAL REVENUE SERVICE	40.07	40.07
	ILLINOIS DEPARTMENT OF REVENUE	82.90	82.90
1	National Labor Relations Board	1,626.29	1,626.29
1B	National Labor Relations Board	10,000.00	10,000.00
TOTAL		\$ 12,763.44	

3. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(4) - Contributions to Employee Benefit Funds up to the extent of \$4,000 per individual:		\$ 7,236.56	18.13%
CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
1A	National Labor Relations Board	7,236.56	1,312.31
TOTAL		\$ 1,312.31	

4. TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(5) - Farmers' and Fishermen's claims to the extent of \$4,300.00		\$ 0.00	0.00%
CLAIM NUMBE R	CREDITOR	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
TOTAL		\$ 0.00	

5. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
507(a)(6) - Deposits by consumers to the extent of \$1,950.00 per individual:	\$ 0.00	0.00%
CLAIM	ALLOWED	PROPOSED
NUMBE	REQUESTE	ALLOWANC
R	D	E
	TOTAL	\$ 0.00

6. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(7) -Claims for alimony, maintenance or support:	\$ 0.00	0.00%
CLAIM	ALLOWED	PROPOSED
NUMBE	REQUESTE	ALLOWANC
R	D	E
	TOTAL	\$ 0.00

7. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
Taxes §724(b) - Tax Liens:	\$ 0.00	0.00%
CLAIM	ALLOWED	PROPOSED
NUMBE	REQUESTE	ALLOWANC
R	D	E
	TOTAL	\$ 0.00

8. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(8) - Taxes - Unsecured Tax Claims excluding fines and penalties:	\$ 1,174.15	0.00%
CLAIM	ALLOWED	PROPOSED
NUMBE	REQUESTE	ALLOWANC
R	D	E
INTERNAL REVENUE SERVICE	171.33	0.00
INTERNAL REVENUE SERVICE	40.07	0.00
INTERNAL REVENUE SERVICE	0.22	0.00

	ILLINOIS DEPT. OF EMPLOYMENT SECURITY	27.63	0.00
3	Department of the Treasury - IRS	914.90	0.00
6	Illinos Department of Revenue	20.00	0.00
	TOTAL	\$	0.00

9. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§507(a)(9) - Capital Commitments to FDIC, reimbursement claims et al.	\$ 0.00	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

d. \$0.00 for general unsecured creditors who have filed claims allowed in the total amount of \$276,919.58, yielding a dividend of 0.00% as itemized below:

TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(2) - General Claims (To be paid <u>pro-rata</u> after costs of administration and priority claims are paid in full)	\$ 276,919.58	0.00%
CLAIM NUMBE CREDITOR R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
1C National Labor Relations Board	132,750.48	0.00
2 National Labor Relations Board	41,458.64	0.00
3A Department of the Treasury - IRS	778.63	0.00
4 Kelley Williamson Co.	14,334.15	0.00
6A Illinos Department of Revenue	63.75	0.00
8 Marc M. Pekay	17,307.50	0.00
9 Scott Kaiser	6,397.87	0.00
10 Melvin Woodfork	4,963.12	0.00
11 Keith Candley	828.75	0.00
12 William Harris	3,870.00	0.00
13 Guy Partee	5,255.61	0.00
14 Mark Freeman	5,883.71	0.00
15 Dennis Tenner	7,247.60	0.00

16	Arthur Johnson	6,541.90	0.00
17	Clarence Buskohl	7,772.87	0.00
18	Charles Myles	21,465.00	0.00
TOTAL		\$	0.00

e. \$0.00 for tardily filed unsecured claims allowed in the total amount of \$0.00 yielding a dividend of 0.00% as itemized below:

TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(3) - Late unsecured claims		\$ 0.00	0.00%
CLAIM NUMBER	CREDITOR	ALLOWED REQUESTED	PROPOSED ALLOWANCE
TOTAL		\$	0.00

f. \$0.00 for fines and penalties

TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(4) - Fines/penalties		\$ 0.00	0.00%
CLAIM NUMBER	CREDITOR	ALLOWED REQUESTED	PROPOSED ALLOWANCE
TOTAL		\$	0.00

g. \$0.00 for interest

TYPE OF CLAIMS		TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(5) - Interest		\$ 0.00	0.00%
CLAIM NUMBER	CREDITOR	ALLOWED REQUESTED	PROPOSED ALLOWANCE
TOTAL		\$	0.00

h. \$0.00 Subordinated General Unsecured Claims

TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
Subordinated General Unsecured Claims	\$ 0.00	0.00%
CLAIM NUMBE R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

i. \$0.00 to the Debtor

TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
§726(a)(6) - Surplus to Debtor	\$ 0.00	0.00%
CLAIM NUMBE R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

j. \$0.00 for secured creditors

TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND%
Secured Creditors	\$ 0.00	0.00%
CLAIM NUMBE R	ALLOWED REQUESTE D	PROPOSED ALLOWANC E
	TOTAL	\$ 0.00

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

TYPE OF CLAIM	CLAIM NUMBE R	CREDITOR AND ADDRESS	DISALLOWE D AMOUNT D OF CLAIM N (DESIGNATE)
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Unsecured	5	National City Bank c/o Weltman, Weinberg & Reis Co., 10 S LaSalle St Ste 900 Chicago, IL 60603-1016	\$ 11,604.97	BARRED
Unsecured	7	Illinos Department of Revenue Bankruptcy Section 100 W Randolph Level 7-400 Chicago, IL 60601-	\$ 83.75	DENIED
Unsecured	22	Peter Crane 6960 Rydberg Rd Rockford, IL 61109-	\$ 1,400.00	DENIED

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATE FEBRUARY 11, 2008
D: _____

/s/ **BERNARD J NATALE**

BERNARD J. NATALE, Trustee